



Dynamic Leaders Programme Team Leader Supervisor Level 3 Apprenticeship

(Including CMI certificate in Management and Leadership Level 3)



Team Leader Supervisor Level 3

Overview

The Team Leader Supervisor Level 3 programme is an opportunity for individuals who can take responsibility for managing a team or project, to grow and develop their managerial skills through a range of topics, covering personal, team and organisational development, in order to create a well rounded leader.

On completion of the standard, delegates will demonstrate a range of leadership and management skills that will allow them to drive, develop and successfully lead a team.

Key responsibilities may include:

- Supporting, managing and developing team members
- Building relationships internally and externally
- Managing projects

- Resolving problems
- Planning and monitoring work loads and resources
- Delivering operational plans

Benefits



Develop the confidence and skills in order to lead a team effectively



Understand how to use management skills to deliver plans and take corrective action, so everything is accomplished within the time frame



Understand how to produce a range of financial reports and plans to help identify opportunities to increase revenue and reduce inefficiency



Become able to make effective decisions with the resources that are available at the time



CMI Certificate in Principles of Management and Leadership Level 3



Suitable for:

Those who are at the beginning of their career in leadership and management, or are in management roles and have practical skills, but wish to develop their understanding of management skills.

Programme delivery

Programme length

15 months (on average) plus End-point Assessment (EPA).

Delivery method

Programme delivered via 1-1 facilitated learning sessions and virtual learning.

Cohort option available, more detail on the following page.

Blended learning

Facilitated learning: Delegates complete learning sessions with their Management Development Coach every 4-6 weeks.

Self study: Delegates are expected to carry out self-study using Lifetime's online learning platform.

Contact: Delegates have access to their Management Development Coach via email, phone and the online learning platform.





Group learning approach

For employers with a minimum cohort of 15 delegates, webinars and skills days are available as an addition to the core programme. The topics fall within the People Management theme of the programme and employers can choose from any, or all of the following*:



Personal Effectiveness

- 2 x webinars
- 1 x skills day



High Performing Teams

- 3 x webinars
- 1 x skills day



Influencing and Prioritising

- 2 x webinars
- 1 x skills day

How is it delivered?

- Delivered by Lifetime's Leadership and Management experts, Leading Results
- Webinars and skills days scheduled in throughout the programme in agreement with employers
- Skills days will be delivered at the employer's premises or virtually

*Variations of webinars are available on request, please speak to your Lifetime Partnership contact to discover more.





Blended delivery through Lifetime's online learning platform

For all users

'Nudge Engine' personalised notifications

For the learner

Clear learning plans, progress reports and deadlines

For the learner

One system, one login: skills radar, BKSB, learning modules

For the learner

Easy-to-use digital platform accessible on multiple devices

Digital platform

For the manager

Insightful reporting dashboard: progress cohorts, locations

For the manager

Live view of learners from pre-enrolment to achievement

For the manager

No more paperwork

– digital signing

For all users

Off-the-job activities tracked and monitored organically

For all users

Direct messaging and video calls for easy communications with Learning Coach



Delivery model

The delivery model is broken down into themes, whereby the units have been broken down into holistic opportunities for delegates to apply the theories and models learnt in their workplace.

Personal

Development

People

Management

Operational Success and Services

Project
Management
and Finance

Each theme will follow a process of:

- Teaching and learning around the topic areas
- Delegate applying learning in the workplace
- Delegate providing evidence and preparing for End-point Assessment over a period of time
- The CMI Certificate in Management and Leadership programme at level 3 is assessed through completion of a written assignment per unit

Practice assessments:

- Practice assessments are scheduled throughout the duration of the programme
- Designed to replicate the End-point Assessment methods delegate will experience at the end of the programme
- Provide an opportunity to measure progress and build confidence at key milestones on their journey



CMI Certificate in Principles of Management and Leadership Level 3

In addition to completing the apprenticeship delegates will work towards the CMI Certificate in Principles of Management and Leadership Level 3.

This qualification consists of two CMI knowledge based modules which are achieved by completion of a written assignment per unit.

Additional learning resources and assessment support is embedded into the apprenticeship programme.



Delegates will
receive a CMI
Certificate in Principles
of Management and
Leadership Level 3

Principles in management and leadership

- Understand how organisations operate
- Understand the management role
- Understand the application of management and leadership approaches
- Understand the knowledge, skills and behaviours to be an effective manager

Manage a team to achieve results

- Understand the role and purpose of teams
- Be able to recognise the characteristics of a high performing team
- Know how to lead, communicate with and motivate a high performing team
- Know how to respond to challenges when managing a team proactively
- Know how to manage the performance of a team



Delivery themes

The Level 3 delivery model themes run throughout the programme as follows:

People Skills, Communication, Managing Performance

Personal Development Theme: Visits 1-12 • People Management Theme: Visits 2-12

Planning the Operational Plan, Implementing the Operational Plan, Building Relationships, Evaluating the Operational Plan

Operational Success Theme: Visits 5-12

Planning a Project, Implementing and Evaluating a Project, Finance

Project Management & Finance: Visits 9 -12

Mock Assessments Visits: 13-15



Programme modules

The delivery model is broken down over 11 topics:

Personal Development People Skills

3 Communication

Managing Performance

Planning the Operational Plan

Implementing the Operational Plan

Building
Relationships

Evaluating the **Operational Plan**

Planning a Project Implementing and

Evaluating a Project

Finance





Programme modules Deep dive





Personal development

Covered:

- Self Awareness
- Gaining Feedback from Others
- Equality and Diversity
- Learning Styles

- Time Management Techniques
- Prioritising Workload
- Creating a Personal Development Plan

Dig Deeper:

Feedback Methods









People skills

Covered:

- Leadership Styles
- Organisational Culture and Structure
- People and Team Management Model

- Team Motivation
- Unconscious Bias and Inclusion
- Emotional Intelligence

Dig Deeper:

Situational Leadership, Unconscious Bias and Inclusion.







Communication

Covered:

- Communication Methods
- Chairing Meetings
- Presentation Skills
- Constructive Feedback and Active Listening

- Challenging Conversations
- Raising Concerns

Dig Deeper:

Using Technology to Communicate, Empathic Listening and Effective Questioning





Managing performance

Covered:

- HR Systems and Legal Requirements
- Absence Management
- Setting Goals and Objectives
- Conducting Performance Reviews

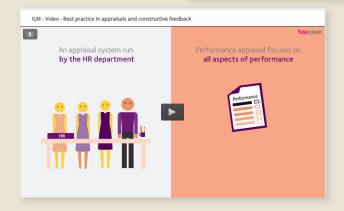
- Coaching to Support and Improve Performance
- Recognising Achievement and Good Behaviour

Dig Deeper:

Objective Setting and Coaching to Support and Improve Performance









Planning the operational plan

Covered:

- Vision, Mission, Strategy and Objectives
- Strategy and Operational Planning
- Problem Solving Techniques
- Decision Making Techniques
- Collating and Analysing Data to Support Decision Making

Dig Deeper:

Problem Solving Techniques and Values and Behaviours.









Implementing the operational plan

Covered:

- Understanding and Managing Change
- **Implementing Operational Plans**
- Managing Resources
- **Monitoring Operational Plans**

- Data and Information Management
- Technologies in Business
- Social Media in Business

Dig Deeper:

Understanding and Managing Change.



under their direction - the leader cannot bring about the whole change by themselves and the supporters must believe in the leader's skilly to lead the change successfully. Therefore, change raises on the ability of the leader to gain the engagement of the team in order for the change to be successful.

e Process of Transition - John Fisher, 2012

Implementing Change





Building relationships

Covered:

- Stakeholder Mapping
- Managing Conflict
- Emotional Intelligence and Stakeholder Relationships
- Negotiating and Influencing Skills

- Customer Relationships
- Facilitating Cross Team Working
- Building Trust with the Team

Dig Deeper:

Negotiation and Influencing.





Evaluating the operational plan

Covered:

- Evaluating Operational Plans
- Collating and Analysing
- Presenting Data
- Writing Reports

Dig Deeper:

Evaluating Operational Plans.





Planning a project

Covered:

- Project Lifecycle
- **Project Roles**
- **Project Initiation**

- Project Risks
- **Project Scheduling**



PID Item	Check When Complete
Section 1: What is the project all about?	
Project title:	
Background	
Purpose	
Objectives (and how they will be measured)	
Project Scope	
Exclusions From Scope	
Deliverables (including dates of completion)	
Constraints	
Assumptions	
Section 2: Why should this project go ahead?	
Business case: Project benefits Options Cost and timescale Cost / benefit analysis	
Risk analysis: Risk identification Risk prevention Risk management Risk monitoring	



complex projects have a large number of people in different roles, all with different power and interest in the project-these people are your stakeholders. Typically the roles in a project are:



Lador
The project leader or manager is mainly responsible for leading the project seam through the project name through the project name process. They are responsible for paining approval for the project to go ahead and then conduct the planning stage of the process through being accountable for the project as a whole They will redot of dominants to stateholders that the project a progressing. meeting the required outcomes and that any issues are being addressed



Harm Memores

Proport team members are critical to the success of the project as they will have been allocated certain tasks and responsibilities in order for the project to be fulfilled. They will often provide technical expertue to certain areas of the project and help to provide ideas as to how the project can be successfully delivered. They will report into the loader as to their progress on the work. they are responsible for.



Customer. The majority of projects are put in place to satisfy the needs of a customer, whether this is an internal or external customer. For example, you may be exciting on a project to bursch a new product in your business, your internal customer might be the marketing department who premote the item and/your opternal customer might be the general public who will purchase the product. Consulting with these customers is key to proper success as they will provide the team. with a clear picture of what is required, advise of any changes to be made and provide feedback



Sponsor: The project sponsor is normally the leader's manager or another sensor person within the organization. This stakeholder is responsible for initiating the project as they will ensure that the project will satisfy the needs of the business and its customers, without this connection, starting a project can be risky. They will often select the project leader and monitor that the overall direction and objectives of the project are being achieved. They will often support the leader in ensuring they have the required resources to fulfill the project and aid in addressing any obstacles that the project faces.





Implementing and evaluating a project

Covered:

- Managing Project Resources
- Project Issues
- Project Monitoring and Control
- Stakeholder Communication
- Evaluating Projects

Dig Deeper:

Managing Project Resources.





Olivia has been implementing a project in her workplace, implementing a ru stock control system.

are project has two installed invested, completing the purplet on the first same as ending the project management process. Official needs to ensure that the project set out to do what was intended. The objective was not to just simply implement a new stock correct system, but no dieses the business heed of reducing stock waste in the business. Whether or not this has been achieved, will fell Olivia whether the project. This been a success, not just simply completing the project.

To make sure a project has achieved its intended benefits, it is important to complete a Post Implementation Review IPRN to find out whether the project solved the problem it was meant to address, whether further the project solved the project solved the problem it was meant to address, whether further the project solved the project solved the problem it was meant to address, whether further the project solved the project solved the problem it was meant to address, whether further the project solved the project solved the problem it was meant to address, whether further the project solved the project solved the problem it was meant to address, whether further the project solved the project solved the problem it was meant to address, whether further the project solved the project solved the problem it was meant to address, whether further the project solved the proje

The PIR Proces

Project Budget Template

nilar project will be worked on in the future, therefore it is sensible are any mistakes aren't repeated in the future. The time spent on lous improvement within the business, therefore it is important for the business and to see whether any additional benefit can be

he project has been delivered, so for example in Olivia's case, once imentity, after will be able to pinness. By carrying our an members that



Lifetime Top Tip!



When dealing with various stakeholders, it is important that you remember that you may be communicating with people with different cultures. Communication, such as hand signals can have different meanings and some, can be highly offensive!

 Watch the video below to find out more about different gestures and cultural norms and consider these when communicating with your various stakeholders.





Finance

Covered:

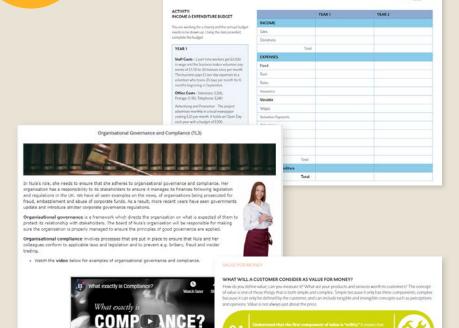
- Value of Money
- **Budget Setting**
- Components of a Budget
- Managing and **Monitoring Budgets**

Organisational Governance

Dig Deeper:

Financial Terminology.

- and Compliance
- **Financial Forecast**



COMPONENTS OF A BUDGET ACTIVITY

Birds's role as a team leader is to ensure, that when she is marranism hudgets or dealing with fin rules a role as a team leader as to ensure, the when she is managing budgets or dealing with the abides by the compliance regulations and legislation laid out for the organisation. She will need expenditure, ensuring that records are set up and maintained to meet compliance and governan

- Read the organisational governance and compliance handout to learn about how this
- Then read the monitoring income and expenditure handout to learn about the metho
- governance and compliance requirements and how audits may occur in your workplace.

 Create your own document to identify governance and compliance methods and record
- organisation, being sure to consider:

 The sales channel e.g. in store and online
 Governance e.g. National Fraud Authority
 Methods of prevention e.g. identity checks









Wlifetime

SECURING VALUE FOR MONEY AND THE BENEFITS

It is the aim of any business to continually assess opportunities to enfrance services to customers and cately involves employees and customers to achieve value for money. Businesses should continually both for the clear value for money by sourcing the best resources at the best price. They should always be looking for any so make their services work more efficiently and fellowed. The continual their services work and the continual to the co

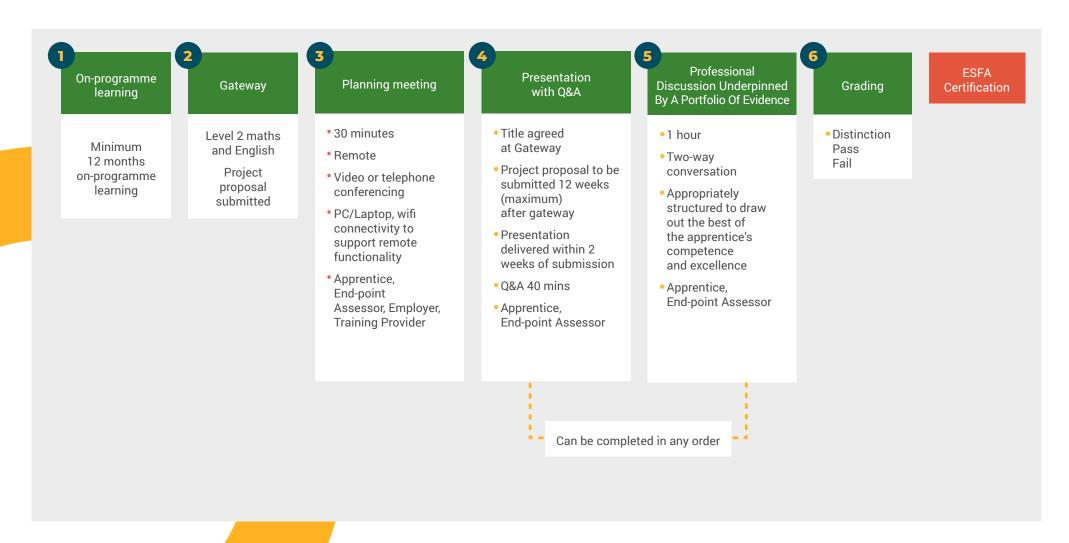


End-point Assessment (EPA)





End-point Assessment Journey







Thanks for your time.



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